

Gift of Securities Form



Letter of Direction

I, , hereby make a donation of securities in kind.

Please transfer the following position(s):

Description (1):

Quantity: CUSIP/ISIN:

Description (2):

Quantity: CUSIP/ISIN:

Delivering Institution Information

Delivering Institution Name:

Account Name: Account Number:

Delivering Institution CUID or DTC:

Contact Name: Contact Phone Number:

Contact Email:

Receiving Institution Information

Receiving Institution: [Credential Securities Inc.](#)

Receiving Institution Address: [700-1111 West Georgia Street, Vancouver, BC V6E 4T6](#)

Account Name: [Canadians for Leading Edge Alzheimer Research Foundation - Donation Account](#)

Account Number: [511-744A-1](#) • CRA Charity Registration No.: [857987978RR0001](#)

CDCC: [088](#) • U.S. Option CMTA: [0443](#) • Receiving Institution CUID or DTC: [CRED/5083](#)

Contact: [Erica Hoeksema](#) • Email: WongClientServices@cclgroup.com

Phone Number: [\(604\) 643-2252](#) • Fax Number: [\(604\) 685-4425](#)

Contributing Donor Contact Information

Donor(s) Legal Name(s):

Address: City: Province:

Postal Code: Phone Number: Email:

Contributing Donor Authorization

Donor Signature: _____ Date:

Donor Signature: _____ Date:

Please send copies of your completed form to the following email addresses to ensure timely processing:
WongClientServices@cclgroup.com and admin@clearalzheimers.ca